

Employer. Do not claim more in allowances than necessary or you will... allowances you are eligible to claim increases, you may file a new W-4... eligible to claim decreases, you must file a new W-4 within 10 days...

Select "Other" if you are single, married filing separately, OR are a qualifying surviving spouse.

You may claim the following on line 1: \$40 for yourself OR \$80 if claiming "Head of Household"

Marital Status: Other [ ] Head of Household [ ] Married filing jointly [ ] If so, does your spouse also have earned income? Yes [ ] No [ ]

Only check "Head of Household" if you are unmarried and maintain a home for a qualifying child or dependent.

And an additional: \$20 if 65 or older, and \$20 if you are blind

Print your full name: Home address: City: State: ZIP:

Exemption from withholding

If you do not expect to owe any Iowa income tax and have a right to a full refund of ALL income tax withheld, enter "EXEMPT" here and the year effective here

You may also claim allowances for your spouse if they do not work or they aren't claiming allowances on a separate W-4 form (see instructions link at bottom of page for more information).

Nonresidents may not claim this exemption. Check this box if you are claiming an exemption from Iowa income tax as a military spouse based on the Military Spouses

Claiming "EXEMPT" means NO Iowa income tax will be withheld from your paycheck. If you claim Exempt, you must complete a new W-4 by 2/15 each year.

Tip: To have the highest amount of tax withheld, claim "\$0" on line 1.

Enter your state of domicile or residence here

Table with 7 rows for allowances: 1. Allowances for child and dependent care credit, 2. Total allowances, 3. Additional amount, etc.

I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this claim, and, to the best of my knowledge and belief, it is true, correct, and complete.

Employee signature: Date:

Employers: The employer must maintain records of the W-4s. If the employee is claiming exemption from withholding when wages are expected to exceed \$200 per week, complete the information below and within 90 days send a copy to: Compliance Services, Iowa Department of Revenue, PO Box 10456, Des Moines, Iowa 50306-0456.

For line 7: Enter a dollar amount (not an allowance), to be added to your regularly calculated

Employer name: Federal Employer Identification Number (FEIN): Employer address: City: State: ZIP:

Questions about Iowa taxes: Call Taxpayer Services at 515-281-3114 or 800-367-3388 or email idr@iowa.gov.

Additional information regarding this form (including Information on additional allowances beyond the ones noted above) can be found on page two of the Iowa W-4 form (https://tax.iowa.gov/sites/default/files/2023-12/2024IAW-4%2844019%29\_0.pdf) If you are unsure whether you are having enough tax withheld, the Iowa Department of Revenue's basic withholding estimator is a great resource. If you are still unsure, you are encouraged to talk to a professional tax advisor. Please note that your employer cannot provide individual tax advice.

